MULTI ACADEMY MODEL

THE ASPIRE EDUCATIONAL TRUST

ACADEMY

SUPPLEMENTAL AGREEMENT

DATE 26th FEBRUARY

2015

THE ASPIRE EDUCATIONAL TRUST

ACADEMY

SUPPLEMENTAL AGREEMENT

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INTRODUCTION

- 1) This Agreement is being entered into in acknowledgement of the consent hereby given by the Trustees to the conversion of Peover Superior Endowed Controlled Primary School to an Academy and the completion of a Supplemental Funding Agreement (the "Supplemental Funding Agreement") which with its Master Funding Agreement the "Master Funding Agreement") dated 1st December, 2013 together (the "Funding Agreement") made under section 1 of the Academies Act 2010 between the Secretary of State for Education ("the Secretary of State") and The Aspire Educational Trust company limited by guarantee registered at Companies House with company number 8689696 ("the Academy Trust").
- 2) This Agreement is made between the Secretary of State and The Trustees of the Peover Educational Foundation ("the Trustees").¹
- 3) The Academy Trust is also a party to this Agreement and acknowledges the commitments made by both the Secretary of State and the Trustees²
- 4) In this Agreement the following words and expressions shall have the following meanings:-

"DfE" means Department for Education;

"Insured Risks" means fire lightning explosion earthquake storm tempest flood subsidence landslip heave impact terrorism bursting or overflowing of water tanks and pipes earthquake damage by aircraft and other aerial devices or articles dropped there from riot and civil commotion labour disturbance and malicious damage and such other risks as the Academy Trust insure against from time to time subject in all

¹ Amend as appropriate, the trustees may be organised in many different ways.

² The Academy Trust should be a party to this Agreement. In circumstances where there is no lease or formal licence to occupy the school site between the Trustees and the Academy Trust, the Academy Trust will be relying on the commitment made by the Trustees to the SoS in this Agreement (as well as any express right in any trust deed relating to the land) to continue to make the land available to the Academy in the same way that the Trustees did whilst the school was a maintained school.

cases to any exclusions or limitations as may from time to time be imposed by the insurers or underwriters;¹

"Land" means the land (including for the avoidance of doubt all buildings, structures landscaping and other erections) owned by the Trustees situated at and known as Peover Superior Endowed Controlled Primary School, Stocks Lane, Over Peover, Cheshire, WA16 8TU from which the Academy operates.

1) The Interpretation Act 1978 shall apply for the interpretation of this Agreement as it applies for the interpretation of an Act of Parliament, and references to:

"party" means any party to this Agreement;

"persons" includes a body of persons, corporate or incorporate;

"school" shall where the context so admits be references to the Academy.

2) Expressions defined in this Agreement shall have the same meaning where used in any Annex to this Agreement.

LEGAL AGREEMENT FOR USE OF LAND

- 3) In consideration of:
 - a) the Academy Trust undertaking to the Secretary of State to establish and maintain, and to carry on or provide for the carrying on of, an independent school in England to be known as the Peover Superior Endowed Primary School ("the Academy"); and
 - b) the Secretary of State agreeing to make payments to the Academy Trust in accordance with the conditions and requirements set out in the Funding Agreement

the Trustees undertake to the Secretary of State to make the Land available for use by the Academy Trust in a manner consistent with any restrictions imposed on the Trustees at law and pursuant to any trust deed governing the Trustees' ownership of the Land and with the terms of this Agreement.

¹ The Trustees need to check firstly that there is buildings insurance in place for the school site and that such insurance covers the risks noted here. As the cost of insurance is expected to be met from the Academy's budget, the Trustees should expect the Academy to reimburse the cost of insurance. The DfE may require evidence of insurance before conversion.

and with the terms of this Agreement.

- 8) This Agreement shall commence on the date hereof and shall subject to clause 9 (and except in respect of clause 13) continue in force until the earlier of:
 - a) the termination of the Funding Agreement; and
 - b) the date upon which any termination of this Agreement arises pursuant to clause 14.
- 9) The termination of this Agreement howsoever arising is without prejudice to the rights, duties and liabilities of any party hereto accrued prior to termination.
- 10) Clause 13 of this Agreement shall continue to apply for as long as the Secretary of State has power to exercise any discretion in relation to the Land pursuant to Schedule 1 of the Academies Act 2010.

PROTECTION OF PUBLIC INVESTMENT IN LAND

- 11) Whilst the Academy operates from the Land otherwise than pursuant to a lease between the Trustees and the Academy Trust and in recognition of the funding provided by the Secretary of State to the Academy Trust for the running costs of the Academy, including, but not limited to, grant advanced for the purposes of enabling repairs, servicing, maintenance and arranging for appropriate insurance of any buildings on the Land and its grounds, provided that the Academy Trust meets the cost of such repairs, servicing, maintenance and insurance, the Trustees will:
 - a) facilitate any maintenance, upkeep or replacement of any buildings or facilities on the Land by the Academy Trust so that the Academy Trust may keep the Land clean and tidy and may make good any damage it causes to the Land and / or any deterioration to the condition of the Land consequent upon its use of the same that may arise from the date of this Agreement;
 - b) keep the Land insured in the name of the Academy Trust noting the interest of the Trustees on the policy with a reputable insurance office against loss or damage by the Insured Risks in the sum the Academy Trust is advised represents the reinstatement value of the Land from time to time;
 - c) pay the premiums for insurance promptly as they become due and maintain in force the policies of insurance on the Land;

- d) following the incidence of damage to or destruction of the Land and subject to receipt of all necessary consents licences permissions and the like apply the proceeds of the policy of the insurance received for those purposes in rebuilding and reinstating the Land (provided that this clause should be satisfied if the Academy Trust provides premises not necessarily identical to the Land as the same existing prior to such damage or destruction occurring) as soon as may be reasonably practicable;
- e) produce to the Secretary of State a copy of the insurance policy whenever reasonably requested and the receipt for the last or other evidence of renewal and up to date details of the amount of cover (but no more often than once in any period of 12 months in both cases);
- f) not knowingly do anything whereby any policy of insurance relating to the Land may become void or voidable; and
- g) insure against liability in respect of property owners' and third party risks including occupiers liability.
- 12) While the Academy operates from the Land or part of it pursuant to a lease between the Trustees and the Academy Trust in so far as clause 11 regulates occupation the terms of the lease shall prevail.
- 13) In the exercise of any discretion that the Secretary of State shall have either in relation to the Land as a consequence of this agreement or pursuant to Schedule 1 of the Academies Act 2010, the Secretary of State agrees to comply with any guidance issued by him in relation to the disposal of publicly funded land that is no longer to be used for the Academy.

TERMINATION

14) The Trustees may give not less than two years written notice to the Academy Trust and the Secretary of State to terminate this Agreement.

MISCELLANEOUS

15) Any notice or other communication concerning this Agreement shall be sent, in the case of a notice or communication from the Secretary of State to the Trustees at their contact address or such other addressee/address as may be notified in writing from time to time by the Trustees and, in the case of a notice or communication from the Trustees to the Secretary of State to Head of Academies Division, Department for Education, Sanctuary

Buildings, Great Smith Street, London SW1P 3BT; or such other address as may be notified from time to time by the Secretary of State and where any such notice or communication is sent by post, unless the contrary is proved, it shall be deemed, subject to satisfactory proof of posting, to be effected at the time at which the letter would be received in the ordinary course of post.

- 16) No term of this Agreement is intended to give any entitlement as against any party to any person who is not a party to this Agreement and no term of this Agreement may be enforced by any person other than a party under the Contracts (Rights of Third Parties) Act 1999.
- 17) The obligations of the parties are several and for the avoidance of doubt none of the Academy Trust Trustees shall be deemed to be liable in respect of the acts or omissions of the other as between these parties and the Secretary of State.
- 18) For the avoidance of doubt nothing in this Agreement is intended to vary or amend any provision of the Funding Agreement or any obligation arising under it.

This Agreement was executed as a Deed on 26th Fernary 2015

Executed on behalf of The Aspire Educational Trust by:

KD SIMPSON

In the presence of:

Address 3 Correcces Mews, Mordosheld, SKII 8HB Occupation MAT Survivor Monager, The Aspire Education Trisk.

Executed on behalf of the Trustees by:

Authorised Signatory

Authorised Signatory

GARETH W CUNNINGUAM

CHAIRMAN

OVER PEOVER EDUCATIONAL FOUNDATION

The Corporate Seal of the Secretary of State for Education, hereunto affixed is authenticated by:

Duly Authorised

